

HALF YEAR 2020 RESULTS

All information regarding management performance and financial results of Intellian Technologies Inc (the "Company") during the 2nd quarter of 2020 as contained herein has been prepared on a consolidated basis in accordance with International Financial Reporting Standards ("IFRS").

The information contained herein should not be utilized for any legal purposes in regards to investors' investment results. The Company hereby expressly disclaims any and all liability for any loss or damage resulting from the investors' reliance on the information contained herein.

PROFIT & LOSS

in millions, except per share data, unaudited

	(Unit:\$mil)		
Classification	1H FY19	2H FY20	YoY
Revenue	53.4	46.6	-12.7%
COGS	28.9	24.7	-14.5%
Gross Profit	24.5	21.9	-10.6%
Gross Profit rate	45.9%	47.1%	
SG&A	19.3	21.7	12.4%
SG&A rate	36.1%	46.6%	
EBIT	5.3	0.2	-96.2%
EBIT rate	9.9%	0.4%	
EBT	5.1	0.3	-94.1%
EBT rate	9.6%	0.6%	
Taxes	0.1	(1.1)	
NI	5.1	1.4	-72.5%

(*) KRW amounts were translated into USD at Average quarterly basic exchange rate.

BALANCE SHEETS

in millions, except per share data, unaudited

	(Unit:\$mil)	
Classification	FY19	1H FY20
Assets	124.5	134.7
Cash equivalent	24.9	24.0
Account Receivables	23.2	24.5
Inventory	17.4	22.4
Tangible Asset	25.4	29.3
Development costs	18.1	18.5
Other asset	15.5	15.8
Liabilities	51.0	63.7
Short & Long term Loans	21.7	29.7
Bonds	3.9	3.9
Account Payables	5.0	9.4
Net defined benefit liability	7.4	8.2
Provision of Product Warranties	1.2	1.2
Other Liabilities	11.8	11.4
Shareholders' Equity	73.7	71.0
Debt ratio	69%	90%
Liabilities bearing Interest	25.5	33.5
Net Debt	0.6	5.6

(*) KRW amounts were translated into USD at Average quarterly basic exchange rate.

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ABOUT INTELLIAN TECHNOLOGIES

Intellian is a leading global technology and solutions provider for satellite communications, empowering connectivity for the maritime, government, military, energy, cruise and enterprise sectors. Founded in 2004, Intellian is renowned for its innovative design, future-proofed technologies and outstanding customer support, which combined with continued investment in its partners, logistics network, quality control and low environmental impact production facilities make it a trusted enabler within the satellite communications industry.

Its bold, pioneering solutions include the award-winning v240MT – the world’s first tri-band, multi-orbit antenna system – and the future-proof NX series antennas, optimized for high performance and low cost of ownership. Further information is available at:

www.intelliantech.com

Intellian has a global presence with over 400 employees, 12 regional facilities and five logistics centers on three continents. The Intellian 24/7 global support desk provides dedicated assistance to 550 service provider partners and their customers in mission-critical environments. Intellian Technologies Inc. is listed on the Korean Stock Exchange, KOSDAQ (189300:KS).